Member Records

Club User Guide 03





CONTENTS

Now that you have completed the club set up, this guide is to introduce you to how to access, sort and view membership records for your club members.

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Accessing and Viewing Club Members

Go to the **My Club** tiles on the menu and select the **Club Members Tile** This will take you to a list of all your club members, that you can view and manage.









Accessing and Viewing Club Members

You can change to sorted by Membership Status by clicking on the **grey drop down menu**.

You can search for any student on your list in the search field using name, membership number or email address.

You can also change the tiles to a vertical format by clicking on the **___ grey square**. ★ Club Profile CLUB PROFILE 🖳 CLUB DETAILS 🏩 CLUB MEMBERS 🖾 CLUB AFFILIATION 📲 CREDENTIALS 🙀 FAMILIES **Club Members** Q Search Search. Below is a list of all your club members for you to view and manage iort by Last Name 👻 🔠 🕒 dd Existing Member 🕂 Add New Membe Membershin Sort by Last Name Sort by Membership Status All Members Standard No Membershin Sort by Primary Club 6 10 0 Summary by Membership 🗸







Summary Reports

The circles at the top of the list give you a quick visual summary of different aspects of your club list.

Clicking on **any circle** will display the records of the members it pertains to. The default displays ITKD membership



NB The No Membership circle indicates any unregistered students. Absence of a circle indicates you have no-one in that category in your club list. There are additional summary views available using the dropdown menu



The **Summary by Club Membership** shows how many of your members are up to date with their training fees, and will initially show all your members as not having a club membership. How to update this will be covered in **Club Guide 07**





Summary Reports

Renewal Status gives an overview of how long until ITKD registrations are due for renewal.

If you click on the 'within 30 days' tile, this will display the tiles of all members that need to renew their ITKD membership in the next 30 days.



Club Renewal Status gives the same information in respect to when club training fees are due.

Summery by Member Role shows how many of your members have key roles If you have no-one in a particular role the circle won't show on the summary.



Club Member Status

summary will show how many people have membership to your club pending approval – waiting for you to accept their registration to your club. This process will be covered in **Club Guide 04**



Similarly the **Member Status Summary** shows how many registrations are pending with the National Body





International® Taekwon-Do

Summary Reports

Hidden Members

OnHold students have been imported to each club with **Hidden status**. This means they are not visible on your main list. The "eye" icon on the right side just above the member tiles will show the hidden member tiles.

Individuals can be brought back to the main list by clicking on the **3 dots** at the top right and selecting **Unhide**





Students may be completely removed from your list by clicking the 3 dots and selecting **Remove from Club**, (replacing the former GONE status).



Any member can be put back on your club list by emailing a National Admin Justgo@itkd.co.nz





A Guide to Member Records



information held on the member





A Guide to Member Records



Detailed information

Clicking on this button takes you to a members basic details and links to more detailed records.

The **Basic Details** can be updated by clicking the yellow "Update Details" button.

The **Go to Membership** button takes you to where ITKD and club membership is stored and renewed, as well as a link to the Black Belt Grading Journey area. Credit points will be managed here as well.

Emergency contact and **Club roles** can be updated using the relevant buttons. Club roles will be covered in **Club Guide 05**

Additional Details button is an area for the member and/or the instructor to add additional information

Credentials – this is where all gradings, courses, dan credit points and other qualifications are stored. Clicking on any credential tile will show you additional details such as venue and tournament name (for an umpire credit)







A Guide to Member Records

BB	Betty Brown ★ : Be1Beta32@somewhere.com 080201					
 Club Never he Intern Standard 	Club Membership Never held a membership International Taekwon-Do Membership Standard 13/12/2025					
2	a j					

Membership Details

This will show you a summary of ITKD and club membership information

10P	× Membership details			
Club Profile		 Image: Constraint of the second second	Show expired m	nemberships
	Membership Name	Category	Start	End
	Standard Shirley's Club TEST	ClubPlus	03/11/2024	02/11/2025
Below is a list of all your club members for you to view and m	nanage Standard International Taekwon-Do	ITKD Individual Membership	03/11/2024	02/11/2025
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Cart

This will take you to a summary of any items awaiting payment for the member, and a link to the club shopping cart where the club can make a direct payment or request an invoice.

This will be covered in later guides.







Family Groups

Click on the name you want, then Click **Add** You can select and add each person as required.

Click on the **brown pencil** button to give the family a name. You can name the family any way you wish. Click the **green tick** to confirm







All the families in your club will have the codes from the old database, which you can retain or amend as you wish.

The new family group will then show in your families list

Club Family Below is your family information					
🛨 Add Family		Search family	Q Search		
Family	Members				
LAM_4	Larry Lambda, Paul Lambda		2 S		
CHI_23	Cheryl Ching, Charlie Ching		28		
Munster Family	Bobo Munster, Mumu Munster, Gugu Munster		0		



What's Next?

Now that you can view the members on your club list, use summary reports to sort them and group them in families, the next guide will take you through how ITKD Membership works in JustGo.

This will include types of memberships, reregistering existing and registering new members, and adding or removing members from your club list.





